

DEMOGRAPHICS: NEW PATIENTS or PATIENTS NOT SEEN IN OVER 3 YEARS**NAME AND ADDRESS**

PATIENT NAME			PRIMARY LANGUAGE		
ADDRESS	CITY, STATE		ZIP CODE		
HOME PHONE #	WORK PHONE #	CELL PHONE #	EMAIL ADDRESS		
DATE OF BIRTH	AGE	GENDER <input type="checkbox"/> MALE <input type="checkbox"/> FEMALE	MARITAL <input type="checkbox"/> MARRIED <input type="checkbox"/> WIDOWED	STATUS <input type="checkbox"/> SINGLE <input type="checkbox"/> DIVORCED	SSN#

FILL OUT RESPONSIBLE PARTY INFO, IF PATIENT IS UNDER 18 OR HAS LEGAL GUARDIAN

LAST NAME		FIRST NAME		MIDDLE INITIAL/NAME
ADDRESS		CITY/STATE		ZIP CODE
HOME PHONE #	WORK PHONE #	CELL PHONE #	EMAIL ADDRESS	

EMPLOYMENT INFORMATION

<input type="checkbox"/> EMPLOYED	<input type="checkbox"/> UNEMPLOYED	<input type="checkbox"/> STUDENT	<input type="checkbox"/> RETIRED	<input type="checkbox"/> DISABLED
EMPLOYER		OCCUPATION/TITLE		<input type="checkbox"/> FULL DUTY <input type="checkbox"/> LIGHT DUTY
EMPLOYER ADDRESS				EMPLOYER PHONE #

INSURANCE/BILLING INFORMATION

<input type="checkbox"/> MEDICAL INSURANCE	<input type="checkbox"/> AUTO INSURANCE	<input type="checkbox"/> WORKERS COMP	<input type="checkbox"/> SELF PAY	
PRIMARY INSURANCE	TYPE (PPO, HMO, ETC.)	POLICY HOLDER	RELATION TO PATIENT	INS PHONE #
GROUP NAME (EMPLOYER)	POLICY #	GROUP #	SUBSCRIBER BIRTHDATE	SUBSCRIBER SOC SEC #
SECONDARY INSURANCE	TYPE (PPO, HMO, ETC.)	POLICY HOLDER	RELATION TO PATIENT	INS PHONE #
GROUP NAME (EMPLOYER)	POLICY #	GROUP #	SUBSCRIBER BIRTHDATE	SUBSCRIBER SOC SEC #

WORKERS COMP OR AUTO ACCIDENT INFORMATION

Is your complaint Accident Related?		<input type="checkbox"/> NO	<input type="checkbox"/> YES	If yes, please fill out the Accident Information	
<input type="checkbox"/> AUTO	<input type="checkbox"/> WORK COMP	<input type="checkbox"/> LIABILITY INJURY	STATE	BODY PART(S) PROBLEMS	CLAIM #
DATE _____					
ADJUSTER/CASE MANAGER		COMPANY	PHONE #	FAX #	

EMERGENCY CONTACT (SOMEONE WITH A DIFFERENT PHONE # THAN YOURS)

NAME	RELATIONSHIP	PHONE #
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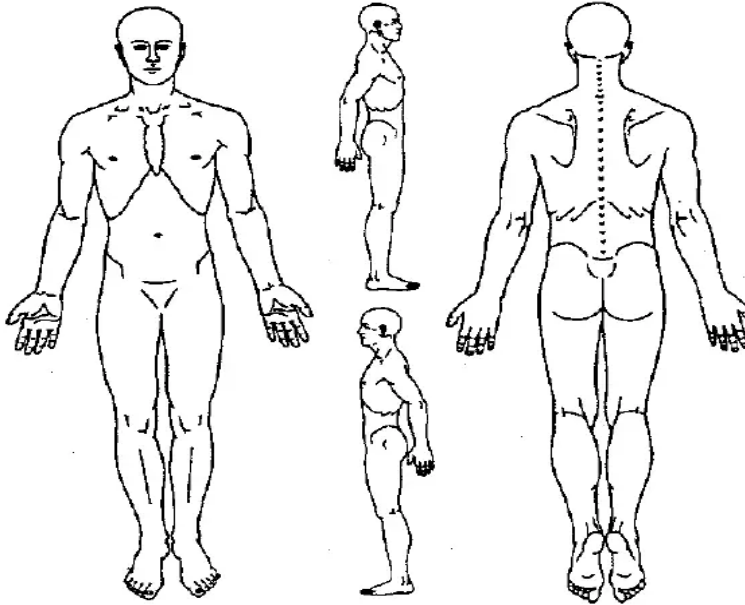
PATIENT SIGNATURE: _____

DATE	NAME	DOB	AGE	GENDER	<input type="checkbox"/> MALE	<input type="checkbox"/> FEMALE
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What is your main complaint?

Mark problem areas of pain

X X X = Aching	- - - = Burning	*** = Pins & Needles
> > = Shooting	/ / / = Stabbing	0 0 0 0 = Throbbing



RT LT

LT RT

PAIN SCALE

Rate your pain on the scale from 1-10 with an X

NO PAIN	MINIMAL	MODERATE	INTENSE	EMERGENCY
0	1-3	4-6	7-9	10
1 2 3 4	5 6	7 8	9 10	

FAMILY HISTORY	Father	Mother	Brother	Sister
Bleeding Problems				
Diabetes				
Heart Disease				
Hypertension				
Stroke				
Rheumatoid Arthritis				
Cancer				

SYMPTOMS

Activity Level is – **Please Circle**
 Unchanged Reduced Diminished
 Unable to perform manual labor?
 Unable to perform daily household chores?

How many hours a day do you experience pain?
CIRCLE: Constant Intermittent Occasional

How many days a week do you experience pain?
CIRCLE: Constant Intermittent Occasional

What Activities are most affected by your pain?

What Activity makes your pain better?

What Activity makes your pain worse?

Do you have severe nighttime pain?

Do you wake up in the middle of the night because of pain?

Symptoms started

<input type="checkbox"/> Difficulty Walking	<input type="checkbox"/> Radiation/Shooting Pain
<input type="checkbox"/> Buckling	<input type="checkbox"/> Stiffness
<input type="checkbox"/> Grating	<input type="checkbox"/> Swelling
<input type="checkbox"/> Locking	<input type="checkbox"/> Tingling
<input type="checkbox"/> Numbness	<input type="checkbox"/> Weakness
<input type="checkbox"/> Pain	<input type="checkbox"/>
<input type="checkbox"/> Other	
<input type="checkbox"/> Similar Past Injury/Problem	<input type="checkbox"/> YES <input type="checkbox"/> NO

If Yes, What

PLACE	TEST
<input type="checkbox"/> Emergency Room	<input type="checkbox"/> CT Scan
<input type="checkbox"/> Family Dr.	<input type="checkbox"/> MRI
<input type="checkbox"/> Orthopaedic Dr.	<input type="checkbox"/> EMG Nerve Cond
<input type="checkbox"/> Neurologist	<input type="checkbox"/> Bone Scan
<input type="checkbox"/> Walk-In Clinic	<input type="checkbox"/> Disco Gram
<input type="checkbox"/> Workers Comp Clinic	<input type="checkbox"/> Xray
<input type="checkbox"/> OTHER	<input type="checkbox"/> Myelogram

Available for today's Appt ☐ Report ☐ Films

TREATMENT RECEIVED

<input type="checkbox"/> Acupuncture	<input type="checkbox"/> Physical Therapy
<input type="checkbox"/> Arthroscopy	<input type="checkbox"/> Psych Support
<input type="checkbox"/> Back to Schl Edu	<input type="checkbox"/> Surgery
<input type="checkbox"/> Biofeedback	<input type="checkbox"/> TENS Unit
<input type="checkbox"/> Braces/Support	<input type="checkbox"/> Traction
<input type="checkbox"/> Chiropractic	<input type="checkbox"/> Work Hardening
<input type="checkbox"/> Hospitalizations	<input type="checkbox"/>
<input type="checkbox"/> Injections	<input type="checkbox"/> PAIN
<input type="checkbox"/> Medication	<input type="checkbox"/> ANTI-INFLAMMATORY
	<input type="checkbox"/> PAIN
	<input type="checkbox"/> ANTI-INFLAMMATORY

DATE		NAME		DOB		AGE	GENDER <input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> RT HANDED <input type="checkbox"/> LT HANDED	
Height		Weight		Temp		Blood Pressure		Pulse	
CURRENT MEDICATIONS	DOSE	X PER DAY	MEDICAL / SURGICAL HISTORY Please Mark the boxes in this column with YES NO			REVIEW OF SYSTEMS		YES	NO
						Constitutional			
						Malaise Fever Chills			
						Eyes			
			Anemia			Eye Disease/ Injury			
			Arthritis			Vision Change			
			Asthma			ENT			
			Bleeding Disorder			Difficulty Hearing			
			Cancer			Ringing in Ears			
			Depression			Nose Problems			
			Diabetes			Sore Throat			
			Gout			Cardiovascular			
ALLERGIES			Heart Disease			Chest Pain			
			High Blood Pressure			Palpitations			
			Hypercholesterolemia			Respiratory			
			Kidney Problems			Coughing			
			Liver Problems			Shortness of Breath			
PHARMACY			Lung Disease						
Name: Phone:			Phlebitis/Blood Clots			GI			
Address:			Seizures			Abdominal Pain			
			Serious Injuries			GERD			
<input type="checkbox"/> Yes <input type="checkbox"/> No Can you take Aspirin?			<u>Stomach Ulcers</u>			Vomiting			
			Stroke			Nausea			
<input type="checkbox"/> Yes <input type="checkbox"/> No Have you had a Tetanus shot?			Thyroid Trouble						
If Yes, When			Tuberculosis						
SOCIAL HISTORY			Urinary Problems			Musculoskeletal			
1. Do you or have you ever smoked tobacco? Never Former smoker Current every day smoker Current some days smoker 2. Do you or have you ever used any other forms of tobacco or nicotine? Yes (if yes, then answer next 2 questions) No A. Do you or have you ever used smokeless tobacco? Never Former user Current snuff user Currently chews tobacco Current uses moist powdered tobacco B. Do you or have you ever used e-Cigarette? Never Former user Current user 3. What was the date of your most recent tobacco screening? _____ 4. What is your level of alcohol consumption? None Occasional Moderate Heavy			OTHER			Joint Pains			
						Swelling in the Extremities			
			SURGICAL YES NO		YEAR	HOSPITALIZED	Muscle Aches		
			Back				Skin		
			Knee				Changes in Skin Color		
			Shoulder				Rashes		
			OTHER				Neuro		
							Weakness		
							Numbness		
							Psych		
			SURGERY COMPLICATIONS			Depression			
			YES NO			Anxiety			
Occupation			Wound Infections			Endocrine			
What is your job occupation?						Fatigue			
						Hematologic/ Lymphatic			
Could you be Pregnant? <input type="checkbox"/> Yes <input type="checkbox"/> No?						Easy Bruising			
						Excessive Bleeding			
						Allergic/ Immunologic			
						Runny Nose			
						Hives			
						Itching			

Baylis and Brown Orthopedics
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Authorization for Release of Medical Records/ Payment Authorization/ Practice Policies

Name: _____ Date of Birth: ____/____/____

Release of Information

☐ I authorize the release of information including the diagnosis, records; examination rendered to me and claims information. This information may be released to:

☐ Spouse _____

☐ Child(ren) _____

☐ Family member(s) _____

☐ Not to be released to anyone

☐ Physician/ Attorney/ Office: _____

Check information requested and how to be sent. X-Rays incur a cost of \$10.00.

_____ Entire Record _____ X-Ray _____ E-mail _____ Fax _____ US Mail

This *Release of Information* will remain in effect until terminated by me in writing.

Messages

Please call ☐ my home ☐ my work ☐ my cell number

If unable to reach me: ☐ you may leave a detailed message ☐ please leave a message asking me to return your call.

I understand that I have a right to revoke this authorization at any time. I understand that if I revoke this authorization I must do so in writing. I understand that the revocation will not apply to information that has already been released by this authorization. I understand that the revocation will not apply to my insurance company when the law provides my insurer with authorization. This authorization is valid for one year from the date of signature if not specified.

I understand that authorizing the disclosure of this health information is voluntary. I can refuse to sign this authorization. I need not sign this form in order to ensure treatment. I understand that I may inspect or copy the information to be used or disclosed. I understand that any disclosure of information carries with it the potential for subsequent unauthorized disclosure and the information may not be protected by federal confidentiality rules. I also understand that although the practice makes its best efforts, the transmission of information via email or text between the practice and myself may not be encrypted and secure. If I have any questions about disclosure of my health information, I can contact Medical Records Department at (954) 476-8800.

Assignment of Insurance Benefits: I hereby authorize payment directly to Baylis & Brown Orthopedics ("BABO") and assign to them any and all rights and benefits that I or the patient may have under and policy of insurance including medical, automobile, personal injury protection, workers compensation, or any other coverage and further direct any such insurance company to make payment of benefits directly. I understand that I am financially responsible to practice for charges not covered by this assignment.

Consent to Medical and Surgical Treatment: The undersigned hereby consents to all medical care and services, surgical treatments. Examinations, tests and procedures, including but not limited to X-Ray examination, laboratory and diagnostic procedures and tests, anesthesia, which a physician, their employees, nurses, associates, assistants, or designees may deem advisable to the undersigned patient during his treatment.

Payment Guarantee: The undersigned patient and guarantor, if any, hereby agree to BABO charges to BABO in accordance with the regular rates and terms of BABO and agree to pay for any charges not covered by any third-party payer. The medical practice files insurance as a courtesy to the patient, but the patient is ultimately responsible for the payment of the total incurred charges. The undersigned agrees that if the account is turned over to a collection agency or attorney, that the undersigned patient shall be obligated to pay outstanding balance plus all court, collection, and attorney costs. The undersigned agrees that any overpayment collected on this account may be applied to any delinquent account for which the undersigned patient is legally responsible.

Referral Policy: The purpose of this notice is to inform you of our office policy regarding referrals. If your plan requires that you obtain a referral for specialist services, it is your responsibility to do so. We do not contact the primary care physician (PCP) for referrals. If you present to the office without a referral, you have the option of paying out of pocket or rescheduling your appointment until you have obtained a referral.

For your convenience, we will accept faxed referrals. However, it is the patient/parent/guardian's responsibility to ensure that the referral is received in the office prior to the appointment. Please feel free to call our office to verify that the referral has been received before arriving to our office if the referral is being faxed. We will not be responsible for referrals that are expired or otherwise invalid. Please request a copy of your referral if one has not been provided to you to enable you to track when a referral is needed. Please advise our office immediately of any changes in your insurance policy as this may void any referrals on file and may result in unnecessary out of pocket expenses to you. If you need assistance in understanding your insurance policy, please see one of our administrative staff members or management and we will gladly assist you.

Controlled Substances Policy: I am responsible for my controlled substances and all prescription medications. If the prescription or medication is lost, misplaced or stolen or I use it sooner than prescribed, I understand that it will not be replaced. I will not request nor accept controlled substance medication from any other physician or individual while I am receiving such medications from BABO. The exception would be if I were hospitalized and under the care of another physician. I understand that if I violate any of the above conditions, my relationship with BABO may be terminated. I understand that I may be reported to the Drug Enforcement Authorities, other physicians and local medical facilities.

Signed: _____

Date: ____/____/____

Witness: _____

Date: ____/____/____